



USDA TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen hens and consumer sized toms was steady to weak. Fill-in demand nil to light on fresh and frozen whole turkeys. Trading light and centered in the East. Offerings were short to fully adequate and held with varied degrees of confidence with some more willing to negotiate than others. Some processors are anticipating wrapping up fresh whole turkey production this week. The market tone on 4-8 lb. breasts was steady and continued to receive support from active rotisserie breast features this week when compared to previous week and last year's numbers. The market tone on tom breast meat was mostly steady, balance of white meat steady to instances weak. Demand light to moderate. Offerings mixed.

EXPORT MARKET HIGHLIGHTS

Trading slow with activity centered on tom necks at 29.75 cents delivered port. Inquiry was noted from Asia and the Caribbean. Offerings mixed.



SAN FRANCISCO TURKEYS (CENTS PER LB) **DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<u>RANGE</u>
TURKEYS Y HENS	120-135
TURKEYS Y TOMS UNDER 22#	120-135
TURKEYS Y TOMS 22-24#	120-135
TURKEYS Y TOMS 24-26#	120-135
TURKEYS Y TOMS 26 LBS & OVER	120-135

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) **DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	94-102
FROZEN TURKEYS Y TOMS 28# & UP	104-106

BREASTS 10-12#
COOKED ROLLS 60/40% 9# & UP

	<u>RANGE</u>
<u>DELIVERED TO RETAILERS</u>	
FRESH TURKEYS Y HENS 8-16#	112-121
FRESH TURKEYS Y TOMS 14-24#	112-121
FROZEN TURKEYS Y HENS 8-16#	96-100
FROZEN TURKEYS Y TOMS 14-24#	94-96
FROZEN TURKEYS Y TOMS 24-28#	94-102

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	72-77	75-76	75.20	100
CENTRAL REGION 4/	72-77	-	-	-
WESTERN REGION 5/	72-77	-	-	-
16-24 LB TOMS				
EASTERN REGION	73-75	75	75.00	72
CENTRAL REGION	73-75	-	-	-
WESTERN REGION	73-75	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 11 DECEMBER, 2006.

The market tone on tom breast meat was mostly steady, balance of white meat steady to instances weak. Demand light to moderate on tom breast meat, balance of white meat light. Offerings of fresh tom breast meat generally adequate, frozen tom breast meat light, balance of white meat adequate to ample. The market tone on consumer sized rib breasts was mostly steady for current shipments with continued support coming from active retail feature activity on rotisserie breasts when compared to last week's and previous year's numbers. However, caution was noted for January deliveries on 4-8 lb. breasts with some offers noted at lower trending prices. Demand light. Offerings short to light for current shipments, short to instances fully adequate for deferred. Most processors working normal schedules this week with a few planning reduced schedules next week for the upcoming holidays. Trading slow. For domestic (Grade A non-basted breasts): 8-10 lb. 130, 12-16 lb. 190 cents delivered. Tom necks traded at 29.75 cents delivered port for export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	129.00		129.00	120
BREASTS, 4-8 LBS GRADE A—FRESH 2/		F	179.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/		F	118.00	80
DRUMSTICKS, TOM		F	40.27	136
DRUMSTICKS, TOM—FRESH	38.00-40.00		39.00	80
DRUMSTICKS, HEN		F	36.00	48
WINGS, FULL-CUT, TOM		F	33.20	261
WINGS, FULL-CUT, HEN		F	43.00	4
WINGS, V-TYPE, TOM		F	52.96	83
WINGS, V-TYPE, HEN		F	79.20	50
NECKS, TOM		F	29.70	125
NECKS, HEN		F	30.00	40
BREASTS, B/S, TOM 3/		F	193.00	10
BREASTS, B/S, TOM—FRESH 3/		F	198.69	720
THIGH MEAT		F	95.00	10
THIGH MEAT—FRESH		F	97.00	25
BREAST TRIM MEAT		F	77.00	40
SCAPULA MEAT	80.00		80.00	20
TENDERLOINS				
DESTRAPPED TENDERS		F	171.00	40
DESTRAPPED TENDERS—FRESH		F	180.00	80
WING MEAT WITH SKIN		R	79.00	40
MECHANICALLY SEPARATED 4/		F	16.33	84
MECHANICALLY SEPARATED—FRESH 4/		F	17.46	650
EXPORT TRADING				
DRUMSTICKS, TOMS	40.00		40.00	80
WINGS FULL-CUT - TOMS		R	32.00	40
WINGS, V-TYPE, TOM		M	50.00	104
TAILS		F	27.50	20
MECHANICALLY SEPARATED 4/		F	16.25	160
THIGH MEAT - FROZEN		F	94.33	120

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.